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# **Starting ImageSync**

If ImageSync is not already started, there should either be an icon on the desktop or the website should be provided by the county. To open the ImageSync application, simply follow these steps.

 Find the ImageSync icon on the Windows desktop and double click on it using the mouse. The icon should look similar to the picture below. If there is not an icon or you are accessing the system from outside the county office, open Internet explorer and go to the website provided to you.



2) Once you have clicked on the ImageSync icon, there are two possible screens that you may see. The Login (fig. 1) screen or the My Account (See the My Account section) screen. You should always see the Login screen unless you have configured your internet browser to remember your username and password in which case you will automatically be logged in and see the My Account page.

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Figure 1 - Login Screen

At the login screen, you have up to three options available depending on where you are accessing the system from.

- Create an account If you are a new user, you can create a new user account. This will allow you to deposit funds for printing as well as purchase a subscription to access the system from outside the local Recorder's office. The subscription option is only available if the Recorder's office offers access over the web.
- 2) Login with an existing account If you already have a username and password, you can enter those credentials and click on the Login button to begin using the system
- 3) Login as guest If you are in the Recorder's office, you should be able to click on the guest login to begin using the system. This means that you will not be able to deposit funds for printing. Note that there is no option to sign in as a guest from outside the office. Web access requires an account.

### **Create an Account**

- 1) To create an account, click on the link below the Login button. The text on the page is "Don't have an account? Click here to create one." The word **here** is a link that will bring you to the account creation screen.
- 2) The Account Creation screen asks for various information that the user should supply. Any field with an asterisk next to it is a required field.
  - a. The username as well as the email address must be unique.



Figure 2 - Account Creation Page

3) Once you have filled in the necessary information, click on the create button. The account will be created and you should automatically be logged into the system. The default page that you will see when you log in is the My Account page.

#### Login with an Existing Account

- 1) If you already have an existing account, type your username into the username field and your password into the password field on the Login page, then click on the Login button. By default, the My Account page will be displayed when you login.
  - a. Please note that after five attempts have been made to login with the wrong password, the account will become locked. The only way to unlock the account is to contact an administrator.
  - b. If you have forgotten your password or the password you are using does not work, you can have a new password emailed to you. See section Resetting Your Password.

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	- sync	
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Linan	Accountigioveonicsimaging.com	
First Name	Robert	
Last Name	Risberg	
Organization	Foveonics Imaging Tech	
Current		
rassworu		
New Password		
Confirm New Password		
	Cl Saus	
	Save Save	

2) At this point you are logged into the system. On the My Account page you have the option to change your account information or reset your password. To navigate to other section such as the Search page, Transaction Report page, etc..., click on the ImageSync logo in the top left corner of the page. This will bring up a menu with buttons linking to the other sections.

### Login as a Guest User

If you do not want to deposit funds for printing, you can use the guest login from with the Recorder's office. This gives you the same ability to search the documents as those users that have an account, but you must pay for printing by whatever means the County staff has setup for non-account users.

- 1) At the login screen, click on the link above the Username box that says guest login. You will be taken directly to the Search page.
  - a. If there is no Guest login link, the guest account feature has been disabled. If this is the case, the only way to access the system is to create an account.

## **Navigating to Different Pages/Sections**

Depending on whether you are logged in using your own account or the guest account, there are different sections that you can navigate to by using the menu.

1) To bring up the menu, click on the ImageSync logo in the top left corner



 If you are logged in using your own personal account, the following menu will appear. By hovering the mouse pointer over any of the buttons, a text box will appear describing what page the button links to.



a. The logout button will log you out of the ImageSync system. It is a best practice to always log out when you leave the computer you are using so that others cannot use the system under your login.

- b. The Image Viewer button is the left most button. It will take you to the Search page where you can lookup documents.
- c. The My Account button is the second from the left. It will take you to a page where you can change your account information. This button is not available when you login as a guest.
- d. The Add Funds button is the third from the left. This page allows the user to deposit funds for printing. This button is not available when you login as a guest.
- e. The Transaction Report button is the fourth from the left. The user can pull up reports of what documents have been printed and what funds have been deposited from this screen. This button is not available when you login as a guest.
- f. The Help button is the fifth button from the left. It takes the user to a page containing help files/contact information.

## **My Account**

The My Account page is the first screen the user will see if they sign in with a user account. It contains the information that the user supplied when creating the account. It is possible at this screen to update the information and change the user's password if needed. When using the guest login, there is no My Account page.

	~~~~	
	naye	
	My Account	
Email	Account@foveonicsimaging.com	
First Name	Robert	
Last Name	Risberg	
Organization	Foveonics Imaging Tech	
Current Password		
New Password		
Confirm New Password		
	[]].	

- 1) To change the data in the fields for the email, first name, last name, or organization, simply type the correct information into the relevant text box and click the save button
- 2) To change your password, enter your current password in the Current Password field and the new password in both the New Password and Confirm New Password field.

## **Image Viewer**

Once signed in, the Image Viewer allows you to perform record lookups.

### Accessing the Image Viewer

1) From the menu, click on the leftmost button. If you hover over the button with the mouse, a text box will pop up letting you know it is the Image Viewer button.



2) Once you have clicked on the Image Viewer button, the default search screen will appear. On the left side of the screen is the lookup panel. This will be where you type in the index information that you wish to retrieve. On the right hand side is the image panel. By default, a system content page is displayed which will tell you what documents exactly are in the system. Once you perform a lookup, the images for the document will appear in the image panel.

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	Search	Deed Books: 1 - 3721	
		Miscellaneous Books: 1 + 131	
	Contraction (	Mortgage Books: 1 - 3816	
(a) Trough (	APINE	POA Books: 1 - 152	
		Montgamery County, PA. Recorder of Deeds Office makes no warranties or representati	008.
		expressed or implied, concenting the accuracy of this information index.	

Figure 3 - Image Viewer

Once you have reached this page you are ready to start your search!

### Searching in ImageSync

ImageSync mimics as closely as possible the way in which the physical books were setup. If you were familiar and comfortable with searching through the books then the ImageSync system will be very easy to follow. Even if you are not familiar with the way the books are setup, it will be a breeze to get started using ImageSync.

#### **Index Searches**

Index searches will allow you to see the digital images of the actual indexes.

1) If the tab labeled Index Images is not already selected, click on it once with the mouse.

Search Type:		
-Select One-	🖌 🚱 Reset	
Select Index:		
-Select One-	~	
Series:		
	~	
Section	Page	affect Load
	Thursdall	= Print

Figure 4 – Index Image tab located in top left corner

 Select Name Search from the Search Type dropdown box. The Search Type dropdown box is located directly under the Index Images tab. By default the text will say "Select One". Click on the dropdown box once and there will be two options to select from: Browse Index or Name Search.

Search Type:			
Search Type.			
-Select One-	@ Rese	et	
Name Search	*		
Series:			
	·		
Section	Page		参 Load
Page(s)	Through		🗧 Print

The **Browse Index** option will allow you to look through the book using the LMNRT grid that was located in the original book. The more common selection would be the **Name Search** option which you can see in the above image highlighted in yellow. The Name Search option allows you to enter a name for which ImageSync will display the correct index page.

 Click on the Search Index dropdown box and select the appropriate index book type. There could be a wide range of choices depending on what documents are loaded in the system.

Search Type:	
Name Search	V Reset
Select Index:	
-Select One-	×
-Select One-	
Grantee	
Index to Deeds	
Judgments-Def	rendant
Mortgagee	
	rp.
First Initial:	
First Initial:	Search
First Initial:	Search Page

4) Once you have selected the Index Type, select the index series from the Series dropdown box. The series consists of the year range that you are looking for. For Instance, there could be a set of Grantee index books for the year range 1794-1900 and a separate set for the year range 1901-1950. If you need to look for the name in multiple year ranges or do not know the year of the record you are looking for, you may need to do a lookup for each series.

dex Images Book/Page			
Search Type:			
Name Search 💌	😏 Rese	et	
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Mortgagee	*		
Series:			
-Select One- -Select One- 1828-1955 1956-1986 Last Name/Corp:			
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- 5) Now simply click on the Last Name/Corp text box with the mouse and enter the last name of the person you are searching for. Then click on the First Initial text box and enter the person's first initial. After that, click on the search button with the mouse. ImageSync will then display the correct index page on the right-hand side of the screen.
  - a. If you are looking up a corporation, click on the Corporation check box if it is available and then type the corporation name in the Last Name/Corp text box.
  - b. Not every index type will require a first initial. If the First Initial box is not visible or you cannot type in it, just fill in the Last Name/Corp text box.
  - c. Do not hit the enter key after typing in the lookup information, you must use the mouse to click on the Search button.

🕑 Reset
Left Mouse Click Here
je 🔆 Load
ough 🗧 🗧 Print

6) You can now look at the index image to find the book and page that the person you are looking for is located on.

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Below you can see a zoomed in section of the Index page. It gives the names of the parties as well as the date, book/volume and page that the record is located on. For common names such as Smith or Anderson, there could many entries listed. Once you have found the entry or entries that you are looking for, note the book/volume and page number listed next to the name.

RATE:		NORTGACEE		S. 100 States				
FACTION	мо	RTGAGOR	MORIGAGEE	Vol.	Page	Month	Day	Year
SAL	ANDERSON	John R. ux	W. Col ByEnly ux	88	141	00+	14	1958
SAT.	ANDERSON	JAMES EMORY WX	BROCKWAY CITIZENS BANK	92	182	Sept	28	1959
SAL	ANDERSON	John R. JR. Al	BROOKVILLE BANK & TRUST Co.	123	208	Oct.	20	1970
SAL	ANDERSON	John R. Se. Al	BROOKVILLE BANK + TRUST Co.	123	208	oct	20	1970

#### **Book and Page Lookups**

Book/Page lookups allow you to view the documents that you need.

- 1) Once you have the document type, book and page of the document that you are looking up, click on the tab labeled Book/Page in the top left index panel.
- 2) Under the Search Type drop down box, select the correct book type.
- 3) Enter the book number in the Book Number textbox.
- 4) Enter the page number in the Page Number textbox.
- 5) Click on the Load button to bring up the document in the image viewer.
  - a. If that document does not exist or it is missing, a red error message will appear stating that the document could not be found

Deed Boo	ks 👻 🚱 Reset
Book Number	
0200	Click here to
Page Number	
0001	🗱 Load

## **Document Viewer Controls**

The control panel at the top of the ImageSync Viewer gives the user several important tools such as navigating to the previous or next page, zooming in, rotating the page, highlighting, and printing the current page.

#### **Page Navigation**

page

1) Click on the **Next** button to go to the next page or the **Prev** button to go to the previous

G Prev Next D

### **Rotate Page**

- 1) Click on the button with the arrow pointing to the left to rotate the image 90 degrees counterclockwise.
- 2) Click on the button with the arrow pointing to the right to rotate the image 90 degrees clockwise.



### Zoom In and Move Page

- 1) If you see this button in the control bar, you have the ability to zoom in on the image in the viewer.
  - a. Use the mouse to draw a box around the area you want to zoom in on. The smaller the box, the more you will zoom in.
  - b. When you find the area you want to zoom in on, left click on the mouse and hold the mouse button down while you draw a box around the area you want to zoom in on. Let go of the mouse button once you have drawn the box.
- 2) If you see this button in the control bar, you have the ability to "grab" onto the page with the mouse and move it around.
- 3) To switch between Zoom mode and the Move page mode, simply click on the button with one of the images shown above.

### Best Fit, Fit to Height, and Fit to Width

- 1) When pressed, the Best fit button will let ImageSync automatically resize the image so that it is as large as possible without being larger than the viewer. If you have zoomed in on a portion of the page, click on this button and the image will go back to its original size.
- 2) The Fit-to-Height button will stretch the image so that it fills from the top of the viewer to the bottom of the viewer
- 3) The Fit-to-Width button will stretch the image so that it fills from the left side of the viewer to the right side of the viewer

### Highlight

1) Click on the button with the image of a highlighter, 2. This allows the user to draw a yellow box on the document in order to make a certain section stand out. It is especially

useful if you need to zoom in on a section. Before zooming in, you can highlight the relevant section so that it is easier to follow.

- a. You can highlight multiple areas at once. After highlighting a section, simply click on the highlighter button again and then highlight the next area.
- b. The highlight is not permanent. If you go to a different page then come back, the highlight(s) will be gone.

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	To The Light - Buble Ro	All Name	a A research contained in	this section :	are amanged in these o	dumns.	The number fr	dlow-	22.0
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£1	Secto	Arms By att	al Peter My	res lire	1885 Jun 28 15	66 5	564 -		
	Stano	Antrew J	Easter Si	Ltania	1091 May 16 19	62 15	545 Q C-Alep	po Tp 75 A	
	Dualler	A D Ater	Charles I	lama	1671 Jun 3 16	75 34	358 Why Lot		
	pullar	1.0	ur Robert T	Dim	1874 Apr 12 1	75 26	99 the Lot		
	Balley	AC	un John Brai	ien 🗆	1052 785 22 10	162 30	319 Rg Lot		
	Smilley		al John P Be	xok .	1004 Aug 9 16	85 35	434 Q C-Rg	Los	
	Bualley	A U	un Serah H I	actmoore a	1905 Aug 18 10	107 39	312 mbg Los		
	Smilley		al Joseph Pi	nelses	1884 Mar 1 18	E 08	Did The S Md	pt 1 26-27	
	Bmalley	A C Exr	We R John	1800	1893 261 26 1	50 50	238 Fbg Lot	10.01-01-01-01-01-01-01-01-01-01-01-01-01-0	
	Smalley	A C	al # 0 Sort	1	1884 Aug 3 14	83 50	339 Q G.Wag 1	Lot	
ET:	Smilley	40	al Penna do	arth.	1895 Nov 25 1	83 76	545 Rent	6513	
20	Bmilley	AC	al Petro Gu	neth	1893 Nov 25 1	93 76	546 Bont		
	Smalley	AG	al Zerras Gra	ath	1883 Roy 25 14	95 76	547 Bond		
	Smiller	Adver 0	ut Va # See	14	al 1892 may 10 16	54 54	354 War Lot		

2) To delete a highlight, click on the yellow highlighted area. Once the highlight is selected, right click on it. A menu will appear, click on delete to confirm.

Simms	Andrew J	Easter Simms	1891 May 16	1902 131	545 Q C-Aleppo Tp 75 A
Smalley	A C Admr	Charles W Bayne	1871 Jun 3	1873 24	352 Wbg Lot
Smalley	A C .	ux Robert W Dugan	金金 1874 Apr 12	1876 26	99 Wbg Lot
Smalley	A C	ux John Braden	Delete B2 Feb 22	1882 30	319 Wbg Lot
Smalley	A C	al John P Hook	1884 Aug 9	1886 36	434 Q C-Wbg Lot
Smalley	A C	ux Sarah H McCormick	1886 Aug 18	1887 39	312 Wog Lot
Smalley	A C	al Joseph Phelan	1884 Mar 1	1890 42	561 Wbg S Wd pt L 26-27
Smalley	A C Exr	Wm R Johnson	1893 Jul 26	1893 50	238 Wog Lot
Smalley	AC	al W G Scott	1884 Aug 3	1893 50	339 Q C-Wbg Lot

## Printing

There are two ways to print in ImageSync. The first way allows for you to print a range of pages so that you can print an entire record. The second way allows for you to zoom in on a portion of the page and print only that section.

### **Print Entire Document**

The print button in the bottom right corner of the search pane allows ImageSync users to print a range of pages. This is convenient if you want to print an entire document.

1) Navigate to the first page of the document you want to print. For example, if you want to print the record that begins in Deed book 300; page 1, start by going to that page.

	type:				
Deed B	ooks		×	😏 Reset	
Book N	umber:				
0300	Ī				
Page Nu	imber:				
0003				赫 Load	
	0001	Through	0002		Print

Figure 5 - Sample Print of book 300; pages 1 through 3

In the image above, the text boxes to the left of the Print button show that the user wants to print pages one through three.

The image below shows what it would look like if you wanted to print pages 6 through 7.

Deed Bo	oks		😏 Reset
Book Nu	mber:		
0300			
Page Nu	mber:		
0007		1	緣 Load

Figure 6 - Print pages 6 and 7

Of course, if you want to print only one page, simply put the same page number in both boxes, i.e. 6 through 6.

- 2) Click on the Print button
- 3) A textbox will pop up either asking for your name or for your password depending on whether you are signed on as a guest or a private account. If you are signed in as a guest, the system needs a name to put on a document for when you go to pick it up. If you are using a private account, the system already knows the name associated with the account, but entering your password ensures that nobody else can use your account to print if you step away from the computer.
- 4) The document should now be sent to the printer. However, if the computer you are using has an older version of adobe reader it is possible that the document will open locally on the computer. If that is the case, proceed to step 5. Otherwise, the document should already be printed.

5) A window will pop up showing the page or pages that you want to print. It should look similar to the image below.





- 6) Press on the Print button in the top left corner of the Adobe Acrobat window.
- 7) A window will pop up to display what printer the document will print to. Click on the OK button.

Printer		
Name:	LANIER MP C2050/LD520C RPCS	Properties
Status: Type:	Ready LANIER MP C2050/LD520C RPCS	Comments and Forms: Document and Markups
Print Rang	je	Preview: Composite
O Curre	nt view	Τ.
O Curre	nt page	
Pages	: 1-2	
Subset:	All pages in range 🛛 🔻	
Reve	rse pages	
Page Han	dling	
Copies:	1 💼 Collate	11
Page Sca	ling: Shrink to Printable Area	A second
🔽 Aut	o-Rotate and Center	
Cho	ose paper source by PDF page size	The second s
	Use custom paper size when needed	· ·
Print to	file	Units: Inches Zoom : 66%
Print co	lor as black	1/2
Printing Tir	Advanced	OK Cancel

8) Close the Adobe Acrobat window to continue using ImageSync

### **Print Zoomed in Portion of a Single Page**

- 1) Navigate to the page you want to print so that it is displayed in the viewer.
- 2) Zoom in on the portion of the page that you want to print.
- 3) Press the Print button in the top right hand corner of the image panel.
- 4) Proceed as you would in step three of the Print Entire Document section.

# **Add Funds**

1) From the menu, click on the third button from the left. If you hover over the button with the mouse, a textbox will popup letting you know it is the Add Funds button



- 2) Once you are on the Add Funds page, you are able to put in your payment information to add funds to your account. The following fields are required: Amount to Add, Enter Card Type, Enter Card Number, Enter Name on Card, Expiration Date, and Security Number (if your card has one). Click Add Funds to add the desired amount.
  - Use the Hold Funds Only checkbox if you want to deposit some money temporarily for the day. If you check this box and then add \$50.00 but only use \$20.00. Your card will only be charged \$20.00. If you do not check Hold Funds Only, the full amount will be charged so that any funds not used by the end of the day will be available for future use.
  - b. The Purchase Subscription is only relevant for use outside the office.

Ad	dd Funds
Current Balance	\$0.00
Amount to Add	Hold Funds Only
Purchase Subscription	30 days unlimited time for \$250.00
Enter Card Type	Visa 👻
Enter Card Number	
Enter Name on Card	
Expiration Date	01 🕶 / 2011 👻
Security Number	
+5.	Add Funds
	Click here to Add Funds

# **Transaction Reports**

Users can pull up receipts of past transactions in order which include deposits as wells as listings of what documents have been printed. This is only available for personal accounts and not for people that are using the guest account.

1) Click on the fourth button from the right. If you hover over the button with the mouse, a textbox should popup letting you know it is the Transaction Report button.



- 2) Specify what search criteria you want for the receipt lookup based on a date range, the receipt type, or the last four digits of the credit card that was used. Click on the Transaction Report button to generate the receipts matching your criteria.
  - a. For the date range, you must enter the day following the last transaction date you want included. For example, if you want only the receipts for the first of June, enter 06/01/2012 through 06/02/2012. This is because the system reads it as 06/01/2012 until 06/02/2012

	mage
Rep	ort Parameters
*Date Range:	
Receipt Type:	All 👻
Credit Card:	
E Tra	nsaction Report

3) The receipts will show up on the right side of the screen. Click on the "view" link to open a specific receipt. If email is configured, you can also email the receipt to the email address associated with your account by clicking on the "email" link.

Date	Email	Name	Organization	<u>Type</u>	Charge Amount	Credit Card	Recei	pt
06/01/2012 11:00 PM	mspryorsr@comcast.net	Pryor, Michael	Wilhoit & Kaiser	Daily	\$25.50		View	Email
06/01/2012 11:00 PM	ImageSyncErrors@foveonicsimaging.com	guest, guest		Daily	\$0.00		View	Email
06/01/2012 11:00 PM	jdshaw105@gmail.com	shaw, jd	Steptoe-Johnson	Daily	\$2.50		View	Email
06/01/2012 11:00 PM	diana.miller@peacodkeller.com	Keller, Peacock	peacodkeller	Daily	\$7.50		View	Email
06/01/2012 11:00 PM	areteacquisitions@gmail.com	Burgess, Justin		Daily	\$67.50	3160	View	Email
06/01/2012 11:00 PM	kellylmiller68@yahoo.com	Miller, Kelly	Miller Land Services	Daily	\$4.00		View	Email
06/01/2012 11:00 PM	luke.bungard@dpspenn.com	Bungard, Luke	dpspgreene1	Daily	\$22.00		View	Email
06/02/2012 11:00 PM	mspryorsr@comcast.net	Pryor, Michael	Wilhoit & Kaiser	Daily	\$4.00		View	Email
06/02/2012 11:00 PM	areteacquisitions@gmail.com	Burgess, Justin		Daily	\$81.00	3160	View	Email
06/02/2012 11:00 PM	jessica.hower@oilgastitleasbstracting.com	hower, jessica	OGTA	Daily	\$10.50		View	Email
06/03/2012 11:00 PM	jdshaw105@gmail.com	shaw, jd	Steptoe-Johnson	Daily	\$3.00		View	Email
06/03/2012 11:00 PM	areteacquisitions@gmail.com	Burgess, Justin		Daily	\$8.00		View	Email
06/04/2012 11:00 PM	mspryorsr@comcast.net	Pryor, Michael	Wilhoit & Kaiser	Daily	\$5.50		View	Email
06/04/2012 11:00 PM	vfolson@gmail.com	Olson, Victoria		Daily	\$5.50		View	Email
06/04/2012 11:00 PM	ImageSyncErrors@foveonicsimaging.com	guest, guest		Daily	\$0.00		View	Email
06/04/2012 11:00 PM	jdshaw105@gmail.com	shaw, jd	Steptoe-Johnson	Daily	\$24.00		View	Email
06/04/2012 11:00 PM	pondview8@gmail.com	nelson, andrea	griffith	Daily	\$15.50	8206	View	Email
06/04/2012 11:00 PM	diana.miller@peacodkeller.com	Keller, Peacook	peacockkeller	Daily	\$15.00		View	Email
06/04/2012 11:00 PM	cori.bloom@dpspenn.com	Bloom, Cori	Dale Property Services Penn	Daily	\$2.50		View	Email
06/04/2012 11:00 PM	luke.bungard@dpspenn.com	Bungard, Luke	dpspgreene1	Daily	\$9.50		View	Email
06/04/2012 11:00 PM	jessica.hower@oilgastitleasbstracting.com	hower, jessica	OGTA	Daily	\$206.50	6200	View	Email
06/04/2012 11:00 PM	jeff.scott@vantageenergy.com	Scott, Jeff	Vantage Energy	Daily	\$8.00		View	Email
06/05/2012 11:00 PM	mspryorsr@comcast.net	Pryor, Michael	Wilhoit & Kaiser	Daily	\$4.00		View	Email
06/05/2012 11:00 PM	vfolson@gmail.com	Olson, Victoria		Daily	\$3.00		View	Email
06/05/2012 11:00 PM	emt@tarasilaw.com	Tarasi, Beth	Tarasi & Tarasi	Daily	\$50.00	1697	View	Email
06/05/2012 11:00 PM	ImageSyncErrors@foveonicsimaging.com	guest, guest		Daily	\$0.00		View	Email
06/05/2012 11:00 PM	jdshaw105@gmail.com	shaw, jd	Steptoe-Johnson	Daily	\$11.00		View	Email
08/05/2012 11:00 PM	taliffard@mcdalanov.com	Clifford Tyler	Dolonou & Erity	Daily	95.00		Minut	Empil